

FUNDRAISING

The capital raised will be funded through Flex Notes and invested in a diversified portfolio consisting of income producing Real Estate throughout the United States. The purchased Flex Notes will be backed by such Real Estate.

ISSUER **IA CAPITAL (Ireland)**


COORDINATOR & ALLOCATOR 

SECURIZATION VEHICLE 

ISSUING & PAYING AGENT 

AUDITOR OF THE SECURIZATION VEHICLE 

TRUSTEE OF THE SECURITY 

UNDERLYING ASSET MANAGER 

LEGAL ADVISORS 

TOTAL FUNDRAISING **USD 5 MILLION**

ASSET ALLOCATION

Focus Investments Group Corp. is a boutique investment vehicle designed to acquire diversified Real Estate properties throughout cities in the United States. Focus targets rented and undervalued properties to which it has preferential access. Focus asset allocation creates a low risk and high return strategy in the Real Estate market.

INVESTMENT PROPOSAL

Invest in midterm opportunities in thoroughly selected rented Real Estate in a booming US economy with upward pressure on rents and prices, combining immediate cash flow and high potential appreciation for investors.

Achieve Capital LLC, an experienced team of professionals together with high-qualified advisors will be responsible for managing and optimizing the underlying assets of the investments.

Proper alignment of interests between fund manager and investor with majority of manager compensation coming from profit participation **after investor capital is fully returned.**

This allows for the perfect combination of cash flow, appreciation and security every investor seeks for his capital.

FINANCIALS PROJECTIONS & TIMELINE

The note will pay 7% annually (distributed quarterly) and 80% of property appreciation and any excess cash flow at maturity, three years from settlement date (extendable up to 24 months).



ACTIVO	YIELD	RETORNO	RESISTENCIA DE MERCADO	LIQUIDEZ
Focus Investments	Alto	Alto	Alto	Bajo
REITs	Moderado	Moderado	Bajo	Moderado
Bonos (Investment Grade)	Moderado	Bajo	Moderado	Alto
Acciones	Bajo	Moderado	Bajo	Alto
Bonos (High Yields)	Alto	Moderado	Bajo	Moderado
Hedge Funds	Bajo	Moderado	Moderado	Moderado
Private Equity Funds	Bajo	Alto	Moderado	Bajo

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